

## Table of Contents

Foreword .....	3
Part I: A Quick Start Guide to Asset Classes.....	4
Chapter 1: Bonds .....	5
Chapter 2: Government Bonds and Quantitative Easing.....	7
Chapter 3: The Basics of Commodities .....	10
Chapter 4: The Commodity Futures Market.....	13
Chapter 5: The Commodity Bear Market and its Implications .....	16
Chapter 6: Gold, A Special Commodity.....	19
Chapter 7: Exchange traded Funds (ETFs) .....	22
Chapter 8: Stock Options .....	26
Chapter 9: Option Strategies and Risks .....	29
Chapter 10: Advanced Options Methods .....	32
Chapter 11: CFDs (Contracts For Differences) .....	34
Chapter 12: Currencies .....	36
Chapter 13: Leveraged ETFs: A misunderstood asset class .....	38
Chapter 14: The Role of Central Banks .....	40
Part 2: Stock Analysis.....	43
Chapter 1: Understanding Earnings Reports .....	44
Chapter 2: Luxottica, An Earnings Case Study .....	46
Chapter 3: When to buy?.....	48
Chapter 4: When to Sell? .....	52
Chapter 5: Dealing With Special Situations .....	55
Chapter 6: The Role of Diversification.....	59
Chapter 7: The Role of Diversification - The Big Picture .....	62
Chapter 8 - The Role of Diversification - Constructing Your Stock Portfolio.....	65
Part 3: The Investment Landscape .....	68
Chapter 1: The Global Debt Problem.....	69
Chapter 2: What is wrong with European Banks? .....	72
About the Author.....	78
Bibliography & Resources.....	79